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*Electronically Filed  
January 15, 2010*

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*Counsel for the First Lien Steering Committee*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

**IN RE:** § **Case No. 09-14814-LBR**  
§ **(Jointly Administered)**  
**THE RHODES COMPANIES, LLC,** §  
**aka "Rhodes Homes," et al.,** § **Chapter 11**  
§  
**Debtors.**<sup>1</sup> §

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (3060); Rhodes Ranch General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837); Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9730); Tuscany Acquisitions, LLC (0206); Tuscany Acquisitions II, LLC (8693); Tuscany Acquisitions III, LLC (9777); Tuscany Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development Corp. (1963); C&J Holdings, Inc. (1315); Rhodes Realty, Inc. (0716); Jarupa LLC (4090); Elkhorn Investments, Inc. (6673); Rhodes Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Feathers Holdings, LLC (8451); Elkhorn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Ho Concrete, LLC (6966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscany Golf Country Club, LLC (7132); Pinnacle Grading, LLC (4838).

**Affects:**

- ☒ **All Debtors**  
☐ **Affects the following Debtor(s)**

§ **NOTICE OF FILING OF AMENDED**  
 § **DECLARATION OF BRIAN OSBORNE**  
 § **CERTIFYING TABULATION OF BALLOTS**  
 § **REGARDING VOTE ON SECOND**  
 § **AMENDED MODIFIED PLAN OF**  
 § **REORGANIZATION PURSUANT TO**  
 § **CHAPTER 11 OF THE BANKRUPTCY**  
 § **CODE FOR THE RHODES COMPANIES,**  
 § **LLC, ET AL.**

**PLEASE TAKE NOTICE** that this notice relates to that DECLARATION OF BRIAN OSBORNE CERTIFYING TABULATION OF BALLOTS REGARDING VOTE ON SECOND AMENDED MODIFIED PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE FOR THE RHODES COMPANIES, LLC, ET AL. (the “Osborne Declaration”) [Docket No. 914];

**PLEASE TAKE FURTHER NOTICE** that the Osborne Declaration certified the tabulation of ballots on the SECOND AMENDED MODIFIED PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE FOR THE RHODES COMPANIES, LLC, ET AL. (the “Plan”) [Docket No. 797], which tabulation of ballots indicated that the Holders of Claims in Class C-1 (General Unsecured Claims) voted to reject the Plan;

**PLEASE TAKE FURTHER NOTICE** that the tabulation of ballots certified by the Osborne Declaration has been recalculated pursuant to the solicitation procedures (the “Solicitation Procedures”) described in the MOTION OF THE FIRST LIEN STEERING COMMITTEE FOR ENTRY OF AN ORDER (A) APPROVING THE ADEQUACY OF THE FIRST LIEN STEERING COMMITTEE’S DISCLOSURE STATEMENT; (B) APPROVING SOLICITATION AND NOTICE MATERIALS WITH RESPECT TO CONFIRMATION OF PLAN OF REORGANIZATION; (C) APPROVING THE FORM

1 OF VARIOUS BALLOTS AND NOTICES IN CONNECTION THEREWITH; AND (D)  
 2 SCHEDULING CERTAIN DATES WITH RESPECT THERETO (the “Disclosure  
 3 Statement Motion”) [Docket No. 503] and approved by the Court by order dated December  
 4 1, 2009 (the “Solicitation Procedures Order”) [Docket No. 809];  
 5

6 **PLEASE TAKE FURTHER NOTICE** that pursuant to the Solicitation Procedures  
 7 described in the Disclosure Statement Motion and approved by the Solicitation Procedures  
 8 Order, the ballots submitted by Stanley Consultants, Inc. and Class of Plaintiff Homeowners  
 9 In re Kitec Fitting will each count as one vote for purposes of satisfying the numerosity  
 10 requirements but have been reduced to \$1.00 for purposes of calculating the dollar amount  
 11 of such votes;  
 12

13 **PLEASE TAKE FURTHER NOTICE** that as a result of the recalculation of the  
 14 tabulation of ballots described above, the Holders of Claims in Class C-1 (General  
 15 Unsecured Claims) have voted to accept the Plan, as set forth and certified in the Amended  
 16 Osborne Declaration attached hereto as Exhibit 1.  
 17

18 **PLEASE TAKE FURTHER NOTICE** that any objections to the retabulation of the  
 19 votes described above must be filed with the Bankruptcy Court no later than 5:00 p.m. (PT)  
 20 on Tuesday, January 19, 2010 and shall be limited in scope to address why the First Lien  
 21 Steering Committee is not permitted to retabulate your vote based on the provisions of the  
 22 Solicitation Procedures Order. Objections must be served on: (i) counsel to the Debtors,  
 23 Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard #1100, Los Angeles,  
 24 CA 90067, Attn: James I. Stang; and Larson & Stephens, 810 S.Casino Center Boulevard,  
 25 Suite 104, Las Vegas, NV 89101, Attn: Zachariah Larson; and (ii) counsel to the First Lien  
 26 Steering Committee, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York,  
 27  
 28

1 NY 10036, Attn: Philip C. Dublin; and Kolesar & Leatham, Chtd, 3320 West Sahara  
2 Avenue, Suite 380, Las Vegas, NV 89102 by 5:00 p.m. (PT) on January 19, 2010.

3 **PLEASE TAKE FURTHER NOTICE** that if an objection to amended voting  
4 report attached to the Amended Osborne Declaration is timely filed and served in  
5 accordance with this Notice, a hearing on the propriety of the retabulation of the votes  
6 described herein will be held before the Honorable Linda B. Riegle in Courtroom 1 at 300  
7 Las Vegas Boulevard South, Las Vegas, Nevada 89101 on **January 21, 2010 at 9:30 a.m.**  
8 **(PST)**. If no objections are timely filed and served, the Court will approve the retabulation  
9 of such votes.  
10

11 **DATED** this 15th day of January, 2010.  
12

13  
14 By: /s/ Philip C. Dublin  
15 Nile Leatham (NV Bar No. 002838)  
16 KOLESAR & LEATHAM  
17 Wells Fargo Financial Center  
18 3320 W. Sahara Ave.  
19 Las Vegas, NV 89102  
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23 and

24 AKIN GUMP STRAUSS HAUER & FELD LLP  
25 Philip C. Dublin (NY Bar No. 2959344)  
26 Abid Qureshi (NY Bar No. 2684637)  
27 One Bryant Park  
28 New York, New York 10036  
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*Counsel for the First Lien Steering Committee*

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**Exhibit 1**

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17 *Counsel for the First Lien Steering Committee*

18 **UNITED STATES BANKRUPTCY COURT**  
19 **DISTRICT OF NEVADA**  
20 **SOUTHERN DIVISION**

21 **IN RE:** § **Case No. 09-14814-LBR**  
22 § **(Jointly Administered)**  
23 **THE RHODES COMPANIES, LLC,** §  
24 **aka "Rhodes Homes," et al.,** § **Chapter 11**  
25 **Debtors.<sup>1</sup>** §  
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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (3060); Rhodes Ranch General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837); Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9730); Tuscany Acquisitions, LLC (0206); Tuscany Acquisitions II, LLC (8693); Tuscany Acquisitions III, LLC (9777); Tuscany Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development Corp. (1963); C&J Holdings, Inc. (1315); Rhodes Realty, Inc. (0716); Jarupa LLC (4090); Elkhorn Investments, Inc. (6673); Rhodes Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Feathers Holdings, LLC (8451); Elkhorn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Ho Concrete, LLC (6966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscany Golf Country Club, LLC (7132); Pinnacle Grading, LLC (4838).

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**Affects:**

- ☒ All Debtors  
☐ Affects the following Debtor(s)

§ AMENDED DECLARATION OF BRIAN  
 § OSBORNE CERTIFYING TABULATION OF  
 § BALLOTS REGARDING VOTE ON SECOND  
 § AMENDED MODIFIED PLAN OF  
 § REORGANIZATION PURSUANT TO  
 § CHAPTER 11 OF THE BANKRUPTCY  
 § CODE FOR THE RHODES COMPANIES,  
 § LLC, ET AL.

I, Brian Osborne, hereby declare:

1. I am over the age of eighteen years and am competent to testify about the matters contained herein. I am a member of Omni Management Group, LLC ("Omni"), which has offices located at 16501 Ventura Boulevard, Suite 440, Encino, CA 91436. Unless otherwise stated, I have personal knowledge of the matters set forth herein.

**Retention of Omni**

2. Omni was retained by the Debtors in the Debtors' chapter 11 cases by order entered on April 8, 2009 (Heritage Docket No. 111) for the purpose of serving as the Debtors' claims, balloting, noticing and administrative agent (the "Claims and Solicitation Agent"). To the best of my knowledge and belief, Omni is not a creditor or equity security holder of the Debtors, except to the extent that there are outstanding amounts due Omni in connection with the services provided in accordance with its retention approved by the Court.

**Plan Solicitation**

3. Pursuant to the Order (A) Approving the Adequacy of the First Lien Steering Committee's Disclosure Statement; (B) Approving Solicitation and Notice Procedures with Respect to Confirmation of the First Lien Steering Committee's Proposed Plan of Reorganization; (C) Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates with Respect Thereto (Rhodes Docket No.

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809), entered on December 1, 2009 (the "Solicitation Procedures Order"), Omni was instructed to solicit votes from holders of claims entitled to vote on the Second Amended Modified Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for the Rhodes Companies, LLC, *et al.* (the "Plan") as of December 1, 2009 (the "Record Date").

4. Pursuant to the Plan, holders of claims in the following classes were entitled to vote on the Plan:

- (a) Class A-1 (First Lien Lender Secured Claims)
- (b) Class A-2 (Second Lien Lender Secured Claims)
- (c) Class C-1 (General Unsecured Claims)
- (d) Class C-2 (First Lien Lender Deficiency Claims)
- (e) Class C-3 (Second Lien Lender Deficiency Claims)

Each holder of a claim in Class A-1, Class A-2, Class C-1, Class C-2 and Class C-3 (collectively, the "Voting Classes") that was entitled to vote as of the Record Date was mailed a Solicitation Package (as such term is defined in the solicitation procedures (the "Solicitation Procedures") that was approved by the Solicitation Procedures Order). *See* Certificate of Service of Nova George, filed December 9, 2009 (Docket No. 822). Holders of claims in Class A-3 (Other Secured Claims) and Class B (Priority Non-Tax Claims) are conclusively presumed to have accepted the Plan and are not entitled to vote on the Plan. Holders of claims in Class C-4 (Subordinated Claims), Class D (Old Equity Interests) and Class E (Intercompany Claims) are deemed to have rejected the Plan and are not entitled to vote on the Plan.

5. Pursuant to the Solicitation Procedures, all completed ballots were required to be (i) sent by mail or courier to Omni Management Group, LLC, Attn: Brian Osborne,



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1 16161 Ventura Blvd. Suite C, PMB 477, Encino, CA 91436, (ii) sent by email to  
2 Nova@omnimgt.com or (iii) sent by fax to (818) 783-2737, so as to be actually received by  
3 Omni no later than 4:00 p.m. (Prevailing Pacific Time) on January 4, 2010 (the "Voting  
4 Deadline"). In accordance with the Solicitation Procedures, a return envelope was included  
5 in the Solicitation Package to facilitate the return of ballots.  
6

7 **Tabulation Procedures**

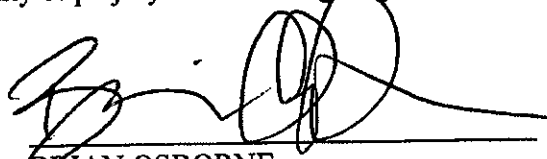
8 6. I supervised the tabulation process performed by personnel of Omni. The  
9 professionals of Omni have considerable experience in tabulating the ballots of creditors and  
10 equity security holders with respect to plans of reorganization. Omni personnel were  
11 instructed to tabulate ballots submitted by holders of claims in each of the Voting Classes.  
12 Among other things, Omni personnel were instructed to (i) place a date and time-stamp on  
13 each ballot at the time such ballot was received, (ii) review the validity of such ballot and  
14 (iii) tabulate such ballot in the manner directed by the Solicitation Procedures. To the best  
15 of my knowledge, information and belief, the Omni professionals responsible for reviewing  
16 and tabulating the ballots cast by holders of claims in each of the Voting Classes adhered to  
17 my instructions and the Solicitation Procedures.  
18

19 7. The results of the tabulation of all valid ballots received prior to the Voting  
20 Deadline for each of the Voting Classes are set forth in Exhibit A hereto. Pursuant to the  
21 Solicitation Procedures, Omni is obligated delineate every ballot that does not conform to  
22 the voting instructions or that contains any form of irregularity including, but not limited to,  
23 those ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking  
24 signatures or lacking necessary information, or damaged. A description of such ballots,  
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1 together with the action taken with respect to such ballots, is also set forth on Exhibit A  
2 hereto.

3 8. All ballots received by Omni have been stored at Omni's office located at  
4 16501 Ventura Boulevard, Suite 440, Encino, CA 91436, and are available for inspection by  
5 the Court or any party in interest.

6 9. I declare under penalty of perjury that the foregoing is true and correct.  
7  
8 Executed on January 15, 2010

9   
10 BRIAN OSBORNE

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**Exhibit A**

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**The Rhodes Companies, LLC**  
**Case No. BK-9-09-14814-LBR**  
**Ballot Report**

**Class A-1 - First Lien Lender Secured Claims**

January 11, 2010 8:31:31 AM

Name of Holder	Date Received	Claim / Sched. ID	Opt In	Ballot Amount	Vote	Tabulated Amount	Comment
Antares Capital Corporation	12/24/2009			\$782,294.00	Accept	\$718,448.85	
Archimedes Funding IV (Cayman) Ltd.	12/24/2009		Yes	\$2,435,928.15	Accept	\$2,435,928.15	
Astrum CDO	1/4/2010		Yes	\$1,447,344.48	Accept	\$1,432,897.74	
Astrum III	1/4/2010		Yes	\$2,171,016.73	Accept	\$2,149,346.59	
Astrum IV	1/4/2010		Yes	\$723,872.24	Accept	\$718,448.85	
Astrum V	1/4/2010		Yes	\$866,076.30	Accept	\$868,436.78	
Astrum VI	1/4/2010		Yes	\$2,461,161.97	Accept	\$2,468,397.40	
Caryle High Yield Partners IV, Ltd.	1/4/2010			\$442,901.71	Reject	\$442,910.71	
Caryle High Yield Partners V, Ltd.	1/4/2010			\$830,720.82	Reject	\$830,720.79	
Caryle High Yield Partners VII, Ltd.	1/4/2010			\$368,204.04	Reject	\$368,204.08	
Caryle High Yield Partners VIII, Ltd.	1/4/2010			\$355,336.87	Reject	\$355,336.91	
Caryle High Yield Partners IX, Ltd.	1/4/2010			\$1,287,917.52	Reject	\$1,287,917.52	
Caryle Loan Investment, Ltd.	1/4/2010			\$8,031,298.15	Reject	\$4,517,039.53	
Castle Garden Funding	1/4/2010		Yes	\$3,618,361.21	Accept	\$3,682,244.34	
Cent CDO 10 Limited	12/28/2009			\$841,827.42	Accept	\$841,827.42	
Cent CDO XI Limited	12/28/2009			\$1,271,698.74	Accept	\$1,271,698.73	
Centurion CDO 8 Limited	12/28/2009			\$1,271,698.74	Accept	\$1,271,698.73	
Centurion CDO 9 Limited	12/28/2009			\$1,083,654.83	Accept	\$1,083,654.83	
Centurion CDO VI, Ltd.	12/28/2009			\$841,827.42	Accept	\$841,827.42	
Centurion CDO VII, Limited	12/28/2009			\$2,310,547.80	Accept	\$2,310,547.80	
Centurion 3 Limited	1/4/2010			\$1,508,313.44	Accept	\$1,508,313.40	
Credit Suisse AG, Cayman Islands Branch	1/4/2010	45	Yes	\$59,229.30	Accept	\$59,229.30	
Credit Suisse AG, Cayman Islands Branch	1/4/2010		Yes	\$4,980,030.83	Accept	\$4,980,030.83	
Credit Suisse Canderwood Special Situations Master	1/4/2010		Yes	\$31,393,576.64	Accept	\$31,393,584.26	
Credit Suisse International	1/4/2010	45	Yes	\$20,195,340.82	Accept	\$20,195,340.82	
Credit Suisse International	1/4/2010		Yes	\$2,806,816.55	Accept	\$2,806,816.55	
Credit Suisse Loan Funding	1/4/2010		Yes	\$3,548,086.07	Accept	\$3,548,086.07	
Credit Suisse Credit Strategies Master Fund Ltd.	1/4/2010		Yes	\$2,423,144.21	Accept	\$2,388,957.48	
Credit Suisse Syndicated Loan Fund	1/4/2010		Yes	\$3,038,423.42	Accept	\$3,008,085.24	
CSAM Funding I	1/4/2010		Yes	\$2,932,778.98	Accept	\$2,903,503.29	
CSAM Funding II	1/4/2010		Yes	\$1,447,344.48	Accept	\$1,432,897.74	
CSAM Funding IV	1/4/2010		Yes	\$2,171,016.73	Accept	\$2,149,346.59	
Brentwood CLO Ltd.	12/21/2009			\$2,632,408.82	Accept	\$2,632,408.83	
Eastland CLO Ltd.	12/21/2009			\$896,581.08	Accept	\$896,581.08	
Endurance CLO I	12/24/2009		Yes	\$1,882,787.05	Accept	\$1,882,787.05	
Genesys CLO 2007-1 Ltd.	12/29/2009			\$255,226.87	Accept	\$257,788.10	
General Electric Capital Corporation	12/24/2009			\$16,412,380.00	Accept	\$16,412,388.79	
Genesys CLO Ltd.	12/21/2009			\$2,686,683.25	Accept	\$2,686,683.24	
Greyson CLO Ltd.	12/21/2009			\$7,714,288.18	Accept	\$7,714,288.18	

**The Rhodes Companies, LLC**  
**Case No. BK-09-14814-LBR**  
**Ballot Report**

Class A-1 - First Lien Lender Secured Claims

January 11, 2010 8:51:51 AM

Name of Holder	Date Received	Claim / Solved ID	Opt In	Ballot Amount	Vote	Tabulated Amount	Comment
Greentree CLO Ltd.	12/21/2009			\$2,865,795.47	Accept	\$2,865,795.46	
Hewitt's Island CLO II, Ltd.	1/4/2010			\$2,863,351.19	Accept	\$2,863,351.19	Amended ballot received on 1-4-10.
Hewitt's Island CLO III, Ltd.	1/4/2010			\$2,328,458.82	Accept	\$2,328,458.82	Amended ballot received on 1-4-10.
Hewitt's Island CLO IV, Ltd.	12/30/2009			\$2,865,795.47	Accept	\$2,865,795.46	
Hewitt's Island CLO V, Ltd.	12/30/2009			\$3,096,157.24	Accept	\$3,096,157.24	
Hewitt's Island CLO VII, Ltd.	12/30/2009			\$1,738,845.74	Accept	\$1,738,845.73	
Hewitt's Island CLO I-R Ltd. (Hewitt's Island CDO Limited)	12/30/2009			\$2,723,424.22	Accept	\$2,723,424.24	
Highland Credit Opportunities CDO Ltd.	12/21/2009			\$5,597,405.00	Accept	\$5,597,405.00	
Highland Loan Funding V, Ltd.	12/21/2009			\$1,763,983.06	Accept	\$1,763,983.05	
Highland Park CDO I, Ltd. as Purchaser	12/21/2009			\$10,121,385.04	Accept	\$10,121,385.06	
Kalamath VII CDO Ltd.	12/31/2009		Yes	\$1,377,768.28	Accept	\$1,377,768.31	
Kalamath VIII CDO Ltd.	12/31/2009		Yes	\$1,432,887.73	Accept	\$1,432,887.74	
Kalamath IX CDO Ltd.	12/31/2009		Yes	\$1,637,594.41	Accept	\$1,637,594.40	
Kingsland I Ltd.	1/4/2010			\$877,407.84	Accept	\$877,407.84	
Kingsland II Ltd.	1/4/2010			\$877,407.48	Accept	\$877,407.85	
Kingsland IV Ltd.	1/4/2010			\$1,439,987.98	Accept	\$1,439,987.98	
Kingsland V Ltd.	1/4/2010			\$1,718,482.11	Accept	\$1,718,482.11	
Korberg Capital Funding LLC I	12/31/2009		Yes	\$1,738,845.74	Accept	\$1,738,845.73	
Landmark CDO Limited	1/4/2010		Yes	\$1,268,428.00	Accept	\$1,263,785.51	
Landmark II CDO Limited	1/4/2010		Yes	\$1,731,844.00	Accept	\$1,714,359.78	
Landmark III CDO Limited	1/4/2010		Yes	\$3,188,871.00	Accept	\$3,159,031.18	
Landmark IV CDO Limited	1/4/2010		Yes	\$1,635,441.00	Accept	\$1,618,117.55	
Landmark V CDO Limited	1/4/2010		Yes	\$1,288,428.00	Accept	\$1,253,785.51	
Landmark VI CDO Limited	1/4/2010		Yes	\$1,791,122.17	Accept	\$1,791,122.16	
Liberty CLO, Ltd.	12/21/2009			\$885,581.08	Accept	\$885,581.08	
Loan Funding IV LLC	12/21/2009			\$5,348,228.29	Accept	\$5,348,228.29	
Loan Funding VII, LLC	12/21/2009			\$5,305,259.72	Accept	\$5,305,259.72	
Loan Star State Trust (Highland Capital Management LP)	12/21/2009			\$4,755,141.53	Accept	\$4,755,141.52	
Longhorn Credit Funding, LLC	1/4/2010		Yes	\$2,864,888.97	Accept	\$2,865,795.46	
Madison Park Funding I, Ltd.	1/4/2010		Yes	\$1,447,344.48	Accept	\$1,432,887.74	
Madison Park Funding II, Ltd.	1/4/2010		Yes	\$381,638.12	Accept	\$358,224.44	
Madison Park Funding III, Ltd.	1/4/2010		Yes	\$2,894,888.97	Accept	\$2,865,795.46	

**The Rhodes Companies, LLC**  
**Case No. BK-S-08-14814-LBR**  
**Ballot Report**

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**Class A-1 - First Lien Lender Secured Claims**

Name of Holder	Date Received	Claim / Sched. ID	Opt In	Ballot Amount	Vote	Tabulated Amount	Comment
Morgan Stanley Prime Income Trust	1/4/2010			\$3,489,577.26	Accept	\$3,489,577.18	
MSM Pacific Bay Ltd.	1/4/2010			\$1,014,888.28	Accept	\$1,014,888.19	
QUALCOMM Global Trading Inc.	1/4/2010			\$2,447,867.03	Accept	\$2,447,868.93	
Red River CLO, Ltd.	12/21/2009			\$1,763,883.86	Accept	\$1,763,883.95	
RiverSource Bond Series Inc. - River Source Floating Rate Fund	12/28/2009			\$387,408.67	Accept	\$387,408.71	
Roadwell CDO LTD.	12/21/2009			\$4,477,805.42	Accept	\$4,477,805.41	
Roadwell CLO Ltd.	1/4/2010			\$891,787.03	Accept	\$891,787.03	
Roadwell CLO II, Ltd.	1/4/2010			\$830,486.74	Accept	\$830,483.43	
South Capital Management	1/4/2010			\$21,884,084.00	Accept	\$22,074,370.48	
Sengala-Corruption V, Ltd.	12/28/2009			\$913,472.30	Accept	\$913,472.31	
Stratford CLO, Ltd.	12/21/2009			\$1,910,530.31	Accept	\$1,910,530.28	
Stratford CLO, Ltd.	12/21/2009			\$3,285,888.30	Accept	\$3,285,888.29	
Van Kampen Dynamic Credit Opportunities Fund	1/4/2010			\$2,528,843.13	Accept	\$2,528,843.08	
Venture II CDO 2002 Limited	1/4/2010			\$1,137,189.24	Accept	\$1,125,848.24	
Venture III CDO Limited	1/4/2010			\$1,080,027.64	Accept	\$1,089,247.27	
Venture IV CDO Limited	1/4/2010			\$1,388,375.77	Accept	\$1,372,537.68	
Venture V CDO Limited	1/4/2010			\$894,304.18	Accept	\$887,403.61	
Venture VI CDO Limited	1/4/2010			\$1,128,503.00	Accept	\$1,115,298.77	
Venture VII CDO Limited	1/4/2010			\$1,587,048.66	Accept	\$1,571,208.34	
Venture VIII CDO Limited	1/4/2010			\$1,654,077.89	Accept	\$1,637,397.40	Amended ballot received on 1-4-10.
Venture IX CDO, Limited	1/4/2010			\$1,139,552.05	Accept	\$1,147,977.92	
Vista Leveraged Income Fund	1/4/2010			\$1,137,189.24	Accept	\$1,125,848.24	
WIG Holdings CLO I	12/24/2009		Yes	\$2,865,795.46	Accept	\$2,865,795.46	

**Class A-1 - First Lien Lender Secured Claims**

	Total Valid	Accepted	Rejected	Invalid
\$ Votes:	86	89	6	0
Vote %:		93.08%	6.92%	
Amount:	\$311,390,610.99	\$303,788,681.44	\$7,602,129.55	
Amount %:		97.59%	2.41%	

**The Rhodes Companies, LLC**  
**Case No. BK-S-09-14814-LBR**  
**Ballot Report**

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**Class A-2 - Second Lien Lender Secured Claims**

Name of Holder	Date Received	Claim ID	Schedule ID	Ballot Amount	Vote	Tabulated Amount	Comment
Astoria Capital Corporation	12/24/2009			\$333,137.00	Accept	\$333,136.90	
Avenue CLO II, Ltd.	12/30/2009			\$1,040,690.82	Accept	\$1,009,505.74	
Avenue CLO III, Ltd.	12/30/2009			\$3,122,072.47	Accept	\$3,028,517.24	
Avenue CLO Fund Ltd.	12/30/2009			\$3,122,072.47	Accept	\$3,028,517.24	
Credit Suisse Loan Funding LLC	1/4/2010			\$6,228,650.47	Accept	\$6,228,650.47	
General Electric Capital Corp	12/24/2009			\$5,047,529.00	Accept	\$5,047,528.74	
Keltonah VII CLO Ltd.	12/31/2009			\$35,714.29	Accept	\$1,009,505.74	
Keltonah VIII CLO Ltd.	12/31/2009			\$107,142.86	Accept	\$3,028,517.24	
Keltonah IX CLO Ltd.	12/31/2009			\$35,714.29	Accept	\$1,009,505.74	
Kohberg Capital Funding LLC I	12/31/2009			\$71,428.57	Accept	\$2,018,011.49	
Kingsland I, Ltd	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	

**The Rhodes Companies, LLC**  
**Case No. BK-S-09-14814-LBR**  
**Ballot Report**

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**Class A-2 - Second Lien Lender Secured Claims**

Name of Holder	Date Received	Cash ID	Schedule ID	Ballot Amount	Vote	Tabulated Amount	Comment
Kingsland II, Ltd	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	
Kingsland III, Ltd	1/4/2010			\$1,514,298.62	Accept	\$1,514,298.63	
Kingsland IV, Ltd	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	
Kingsland V, Ltd	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	
Lightpoint Capital Mgmt LLC (Premium Loan Trust, Ltd.)	12/28/2009			\$2,000,000.00	Accept	\$2,019,011.49	
Martin Patterson Global Partners	1/4/2010			\$579,211.50	Accept	\$579,211.50	
Martin Patterson Global Partners	1/4/2010			\$1,944,562.87	Accept	\$1,944,562.87	
Rosedale CLO Ltd.	1/4/2010			\$2,019,011.50	Accept	\$2,019,011.49	

**Class A-2 - Second Lien Lender Secured Claims**

# Votes:	Total Valid	Accepted	Rejected	Invalid
19	19	19	0	0
Votes %:	Tabulated Amount	Amount %:		
100.00%	\$37,859,465.48	100.00%		
0.00%	\$0.00	0.00%		



**The Rhodes Companies, LLC**  
**Case No. BK-S-09-14814-LBR**  
**Ballot Report**

**Class C-1 - General Unsecured Claims**

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Name of Holder	Date Received	Claim ID	Schedule ID	Ballot Amount	Vote	Tabulated Amount	Comment
Air Methods Corporation	12/28/2009	40		\$36,248.00	Reject	\$36,248.00	
American Express Travel Related Services Co. Inc.	1/4/2010	39		\$285.98	Accept	\$285.98	
Caterpillar Financial Services Corporation	1/4/2010	17		\$231,988.77	Reject	\$1.00	Claim filed in an unknown amount. Ballot amount tabulated at \$1.00.
Comex International	12/21/2009	26		\$25,283.85	Accept	\$25,283.85	
Class of Plaintiff Homeowners in Re Kdoc Filing	1/4/2010	129		\$5,308,125.00	Reject	\$1.00	Pursuant to Section D.2.d of the Solicitation Procedures, "The Claim amount contained in a Proof of Claim that has been timely filed by the Bar Date (or deemed timely filed by the Bankruptcy Court under applicable law) that is not the subject of an objection or has not been withdrawn; provided, however, that Ballots cast by Holders whose Claims are listed in undigested or unknown amounts that are not the subject of an objection will count for satisfying the numerically requirement of section 1126(c) of the Bankruptcy Code, and will count as Ballots for Claims in the amount of \$1.00 solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code". The ballot cast for Kdoc is to be tabulated in the amount of \$1.00.
David and Christine Frohman	12/28/2009	17		\$23,072.10	Reject	\$23,072.10	
Dynamic Heating & Air of Nevada	12/22/2009	21		\$7,744.90	Accept	\$7,744.90	
Emvelon Concrete, LLC	1/4/2010	14		\$139,798.87	Accept	\$139,798.87	
Frank Rodriguez Services Inc.	1/4/2010			\$11,576.00	Accept	\$0.00	Invalid Vote: Ballot cast is with regard to claims already withdrawn as of 7-21-09 and 7-22-09 (see Docket Nos. 18, 19, 20, 21 and 397)
GS Wallace Inc.	12/22/2009	11		\$208,309.51	Accept	\$208,309.51	
Jonno Masonry	12/8/2009	108		\$34,632.84	Accept	\$34,632.84	
Lee, Hernandez, Kelsey, Brooks, Garofalo & Blake (FKAS Lee & Russell)	1/4/2010	16		\$3,328.42	Accept	\$3,328.42	

**The Rhodes Companies, LLC**  
**Case No. BK-S-09-14814-LBR**  
**Ballot Report**

January 14, 2010 11:48:41 AM

**Class C-1 - General Unsecured Claims**

Name of Holder	Date Received	Claim ID	Schedule ID	Ballot Amount	Vote	Tabulated Amount	Comment
Southwest Gas Corporation	1/4/2010	4		\$804.90	Accept	\$804.90	
Stanley Consultants, Inc.	12/21/2009	48 & 52 combined		\$4,609,249.00	Reject	\$1.00	Pursuant to Section D.2.d of the Solicitation Procedures, "The Claim amount contained in a Proof of Claim that has been timely filed by the Bar Date (or deemed timely filed by the Bankruptcy Court under applicable law) that is not the subject of an objection or has not been withdrawn; provided, however, that Ballots cast by Holders whose Claims are listed in unliquidated or unknown amounts that are not the subject of an objection will count for satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code, and will count as Ballots for Claims in the amount of \$1.00 solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code", the ballot cast for Stanley Consultants is to be tabulated in the amount of \$1.00.
Surrise Mechanical, Inc.	12/14/2009	19		\$4,036.55	Accept	\$4,036.55	
Westar Kitchen & Bath, LLC	12/21/2009	102		\$59,471.09	Accept	\$59,471.09	

**Class C-1 - General Unsecured Claims**

	Total Valid	Accepted	Rejected	Invalid
# Votes:	15	10	5	1
Vote %:		66.67%	33.33%	
Tabulated Amount	\$542,810.01	\$483,486.91	\$59,323.10	
Amount %:		89.07%	10.93%	

**The Rhodes Companies, LLC**  
**Case No. BK-09-14814-LBR**  
**Ballot Report**

Class C-2 - First Lien Lender Deficiency Claims

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Name of Holder	Date Received	Claim / Sched. ID	Opt In	Ballot Amount	Vote	Tabulated Amount	Comment
Antares Capital Corporation	12/24/2009			\$498,118.00	Accept	\$718,448.85	
Archimedes Funding IV (Cayman) Ltd.	12/24/2009		Yes	\$2,438,028.15	Accept	\$2,438,028.15	
Autism CDO	1/4/2010		Yes	\$1,447,344.48	Accept	\$1,432,897.74	
Autism II	1/4/2010		Yes	\$2,171,016.73	Accept	\$2,149,346.99	
Autism IV	1/4/2010		Yes	\$722,672.24	Accept	\$716,448.85	
Autism V	1/4/2010		Yes	\$666,076.30	Accept	\$666,438.78	
Autism VI	1/4/2010		Yes	\$2,481,181.97	Accept	\$2,466,397.40	
Cayle High Yield Partners IV, Ltd.	1/4/2010			\$442,501.71	Reject	\$442,810.71	
Cayle High Yield Partners VI, Ltd.	1/4/2010			\$630,720.82	Reject	\$630,720.79	
Cayle High Yield Partners VII, Ltd.	1/4/2010			\$396,204.04	Reject	\$396,204.09	
Cayle High Yield Partners VIII, Ltd.	1/4/2010			\$355,338.87	Reject	\$355,338.91	
Cayle High Yield Partners IX, Ltd.	1/4/2010			\$1,287,917.52	Reject	\$1,287,917.52	
Cayle Loan Investment, Ltd.	1/4/2010			\$6,031,398.16	Reject	\$4,517,038.63	
Castle Garden Funding	1/4/2010		Yes	\$3,818,361.21	Accept	\$3,582,244.34	
Cent CDO 10 Limited	12/28/2009			\$841,827.42	Accept	\$841,827.42	
Cent CDO XI Limited	12/28/2009			\$1,271,698.74	Accept	\$1,271,698.73	
Centurion CDO 8 Limited	12/28/2009			\$1,271,698.74	Accept	\$1,271,698.73	
Centurion CDO 9 Limited	12/28/2009			\$1,663,864.83	Accept	\$1,663,864.83	
Centurion CDO VI, Ltd.	12/28/2009			\$841,827.42	Accept	\$841,827.42	
Centurion CDO VII Limited	12/28/2009		Yes	\$2,310,547.59	Accept	\$2,310,547.60	
Centurion 3 Limited	1/4/2010		Yes	\$1,608,313.44	Accept	\$1,608,313.40	
Credit Suisse AG, Cayman Islands Branch	1/4/2010	45	Yes	\$69,226.30	Accept	\$69,226.30	
Credit Suisse AG, Cayman Islands Branch	1/4/2010		Yes	\$4,960,030.63	Accept	\$4,960,030.63	
Credit Suisse Caymanwood Special Shareholder Fund Ltd.	1/4/2010		Yes	\$31,386,576.64	Accept	\$31,381,304.26	
Credit Suisse International	1/4/2010			\$2,806,816.55	Accept	\$2,806,816.55	
Credit Suisse International	1/4/2010	45	Yes	\$20,195,340.82	Accept	\$20,195,340.82	
Credit Suisse Loan Funding	1/4/2010		Yes	\$33,548,086.07	Accept	\$33,548,086.07	
Credit Suisse Credit Strategies Master Fund Ltd.	1/4/2010		Yes	\$2,423,144.21	Accept	\$2,396,957.48	
Credit Suisse Syndicated Loan Fund	1/4/2010		Yes	\$3,028,423.42	Accept	\$3,009,086.24	
CSAM Funding I	1/4/2010		Yes	\$2,632,776.58	Accept	\$2,603,503.29	
CSAM Funding II	1/4/2010		Yes	\$1,447,344.48	Accept	\$1,432,897.74	
CSAM Funding IV	1/4/2010		Yes	\$2,171,016.73	Accept	\$2,149,346.99	
Endurance CLO I	12/24/2009		Yes	\$1,682,767.06	Accept	\$1,682,767.05	
General Electric Capital Corporation	12/24/2009			\$11,684,391.00	Accept	\$16,412,399.79	
Hemets Island CLO II, Ltd.	1/4/2010			\$2,603,351.18	Accept	\$2,603,351.18	Approved ballot received on 1-4-10
Hemets Island CLO III, Ltd.	1/4/2010			\$2,328,458.82	Accept	\$2,328,458.82	Approved ballot received on 1-4-10
Hemets Island CLO IV, Ltd.	12/30/2009			\$2,886,785.47	Accept	\$2,886,785.48	



**The Rhodes Companies, LLC**  
**Case No. BK-9-08-14814-LBR**  
**Ballot Report**

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**Class C-3 - Second Lien Lender Deficiency Claims**

Name of Holder	Date Received	Claim ID	Schedule ID	Ballot Amount	Vote	Tabulated Amount	Comment
Antares Capital Corporation	12/24/2009			\$321,704.00	Accept	\$333,136.90	
Avenue CLO II, Ltd.	12/30/2009			\$1,004,948.54	Accept	\$1,008,505.74	
Avenue CLO III, Ltd.	12/30/2009			\$3,014,929.61	Accept	\$3,028,517.24	
Avenue CLO Fund Ltd.	12/30/2009			\$3,014,929.61	Accept	\$3,028,517.24	
Credit Suisse Loan Funding LLC	1/4/2010			\$8,228,650.47	Accept	\$8,228,650.47	
General Electric Capital Corp.	12/24/2009			\$4,674,308.00	Accept	\$5,047,528.74	
Keltonah VII CLO Ltd.	12/31/2009			\$973,791.46	Accept	\$1,008,505.74	
Keltonah VIII CLO Ltd.	12/31/2009			\$2,821,374.39	Accept	\$3,028,517.24	
Keltonah IX CLO Ltd.	12/31/2009			\$973,791.46	Accept	\$1,008,505.74	
Kohlberg Capital Funding LLC	12/31/2009			\$1,847,582.92	Accept	\$2,019,011.49	

**The Rhodes Companies, LLC**  
**Case No. BK-S-09-14814-LBR**  
**Ballot Report**

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**Class C-3 - Second Lien Lender Deficiency Claims**

Name of Holder	Date Received	Claim ID	Schedule ID	Ballot Amount	Vote	Tabulated Amount	Comment
Kingsland I, Ltd.	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	
Kingsland II, Ltd.	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	
Kingsland III, Ltd.	1/4/2010			\$1,514,258.62	Accept	\$1,514,258.63	
Kingsland IV, Ltd.	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	
Kingsland V, Ltd.	1/4/2010			\$1,009,505.74	Accept	\$1,009,505.74	
Lighthouse Capital Mgmt LLC (Premium Loan Trust, Ltd.)	12/29/2008			\$2,000,000.00	Accept	\$2,019,011.49	
Mathen Patterson Global Partners	1/4/2010			\$559,334.20	Accept	\$579,211.50	
Mathen Patterson Global Partners	1/4/2010			\$1,877,819.97	Accept	\$1,944,552.87	
Rosedale CLO Ltd.	1/4/2010			\$2,019,011.50	Accept	\$2,019,011.49	

**The Rhodes Companies, LLC**  
**Case No. BK-S-08-14814-LBR**  
**Ballot Report**

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**Class C-3 - Second Lien Lender Deficiency Claims**

Name of Holder	Date Received	Claim ID	Schedule ID	Ballot Amount	Vote	Tabulated Amount	Comment
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**Class C-3 - Second Lien Lender Deficiency Claims**

<b>\$ Votes:</b>	<b>Total Valid</b>	<b>Accepted</b>	<b>Rejected</b>	<b>Invalid</b>
	19	19	0	0
<b>Vote %:</b>		100.00%	0.00%	
<b>Tabulated Amount</b>	\$37,858,465.48	\$37,858,465.48	\$0.00	
<b>Amount %:</b>		100.00%	0.00%	

**The Rhodes Companies, LLC**  
**Case No. BK-S-09-14814-LBR**  
**Ballot Report**

April 16, 2008 8:57:53 AM

**Class A-1 - First Lien Lender Secured Claims**

Total Valid	Accepted	Rejected	Invalid
# Votes: 95	89	6	0
Vote %: 100%	93.68%	6.32%	
Tabulated Amount: \$311,390,810.99	\$303,788,681.44	\$7,602,129.55	
Amount %: 100%	97.56%	2.44%	

**Class C-2 - First Lien Lender Deficiency Claims**

Total Valid	Accepted	Rejected	Invalid
# Votes: 68	62	6	0
Vote %: 100%	91.18%	8.82%	
Tabulated Amount: \$236,508,500.38	\$228,906,370.83	\$7,602,129.55	
Amount %: 98.79%	98.79%	3.21%	

**Class A-2 - Second Lien Lender Secured Claims**

Total Valid	Accepted	Rejected	Invalid
# Votes: 19	19	0	0
Vote %: 100.00%	100.00%	0.00%	
Tabulated Amount: \$37,856,465.48	\$37,856,465.48	\$0.00	
Amount %: 100.00%	100.00%	0.00%	

**Class C-3 - Second Lien Lender Deficiency Claims**

Total Valid	Accepted	Rejected	Invalid
# Votes: 19	19	0	0
Vote %: 100.00%	100.00%	0.00%	
Tabulated Amount: \$37,856,465.48	\$37,856,465.48	\$0.00	
Amount %: 100.00%	100.00%	0.00%	

**Class C-1 - General Unsecured Claims**

Total Valid	Accepted	Rejected	Invalid
# Votes: 15	10	5	1
Vote %: 66.67%	66.67%	33.33%	
Tabulated Amount: \$542,810.01	\$483,486.91	\$59,323.10	
Amount %: 88.07%	88.07%	10.93%	